



AISHWARYA PAREKH

PRACTICING COMPANY SECRETARY

To,
The Shareholders,
Adinath Exim Resources Limited
6th Floor, Astron Tower,
Opp. Fun Republic Cinema,
Satellite,
Ahmedabad - 380015

CERTIFICATE UNDER REGULATION 163(2) OF SEBI (ICDR) REGULATIONS, 2018

In respect of the proposed issue of securities of Adinath Exim Resources Limited (CIN: L65100GJ1995PLC024300) having its registered office at 6th Floor, Astron Tower, Opp. Fun Republic Cinema, Satellite, Ahmedabad, Gujarat, 380015 in terms of 01/2025-26 Extra Ordinary General Meeting Notice ("Notice") dated April 10, 2025 of the Company, I, Aishwarya Parekh, Practicing Company Secretary, have verified the relevant records and documents of the Company and state that:

1. In respect of Agenda item No. 3 of the Notice, i.e. Preferential Issue of up to 8,85,000 Equity Shares to the persons belonging to Promoter Group Category, I certify that the issue of equity shares on preferential basis has been made in accordance with the Companies Act, 2013 and Chapter V of the SEBI (ICDR) Regulations, 2018 and amendments thereof.

Aishwarya Parekh
Company Secretary
Prietor
Mem. No.: F13318
CP No.: 22505
P/R No.: 4277/2023
UDIN: F013318G000077184

Date: 10/04/2025
Place: Ahmedabad

Address: H 503 Cloud 9 Appartment, Opp Paraskunj Society Part 1, Near Jhasi Ki rani,
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